

IMPORTANT NOTICE

Wednesday, 26 April 2017

E-mails relating to offshore rig sale

It has come to our attention that individuals or organisations have been contacting law firms in the USA for assistance with the sale of a drilling rig.

These individuals or organisations operate under the name "ALL SEA GROUP S.A" and they purport to have an office at 112 E Pecan St ste 2205, San Antonio, TX 78205. They also use e-mail addresses ending in "...@allseagroupsa.com."

Allseas Group SA stresses that it has nothing to do with this transaction. Allseas Group SA does not participate in the buying or selling of offshore rigs. Allseas Group SA has never authorised anyone to operate under the name "ALL SEA GROUP SA" and has no relation with the individuals or organisations sending such e-mails.

If you receive such an e-mail, please treat the communication with great caution.

Allseas Group S.A. is a world-leading contractor in offshore pipeline installation, heavy lift and subsea construction. The company employs over 3000 people worldwide and operates a versatile fleet of specialised heavy-lift, pipelay and support vessels, designed and developed in-house. Allseas has executed over 275 projects and installed approximately 20,000 km of subsea pipeline. More information about Allseas is available at <u>www.allseas.com</u>.